

THE PARTNERS



Safwat Said has more than 7 years in public accounting experience providing accounting and tax services. Safwat served a variety of clients in the area of real estate, retail, restaurants, Healthcare, Constructions, and services. Safwat worked as a senior auditor for HLP & Co, Financial Controller for international real estate and investment companies in Kuwait City.



Brian Marston worked at The Fine Arts Museums from 1981 to 2017 in various positions in the Finance department, retiring after 36 years. His last position was Controller which he served for 5 years. He is the owner of JNM Associates, Inc. from 2000 to 2017, performing Medical Billing and Bookkeeping Services for several medical practices. He has been a partner with Safwat & Marston Inc. from 2017 to current.



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CPA FIRM IN THE SAN FRANCISCO BAY AREA



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Accounting Services for Individuals and Businesses

Be it accounting, bookkeeping, or tax preparation, Safwat & Marston, Inc., a certified public accounting firm, guarantees complete and competent support every step of the way. We provide professional financial services to individuals, families, and small to medium-sized businesses across the San Francisco Bay Area.

- Competitive Rates
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- Dynamic Team of Experts
- Excellent Client Service
- Free Consultations
- Friendly and Courteous Representatives

We offer extensive experience and expertise to help you breeze through accounting, payroll, tax planning, and other aspects of personal and business finance. To get started, book a free consultation today and discuss your requirements with our experts.



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At Safwat & Marston, CPA, we offer optimal financial solutions to meet the accounting and bookkeeping needs of all kinds of small businesses. We'll keep your finances organized and up to date while you focus your efforts on core business issues. And we'll deliver regular, meaningful, financial reports to make sure you always have a clear financial snapshot of your business.

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- Accounting and Bookkeeping
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- Cash Flow Management
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- Tax Planning and Preparation

QUICKBOOKS™ SETUP AND SUPPORT SERVICES

QuickBooks can deliver useful financial information for small businesses, but only if the initial set up process is completed correctly. When you become a client, we'll help you pick out the best version of QuickBooks software for your business and configure it correctly. As a Certified QuickBooks Pro-Advisors®, we will ensure your financial data is being tracked accurately and will create customized reports you can use to easily monitor expenses. We'll also explain how to design professional invoice templates and show you handy shortcuts to save time when entering data

Trust that we will provide you with all the services you require. Simply consult our accounting team so we can assist you in creating a package that covers all your needs. If you wish to learn more about our financial solutions, please do not hesitate to get in touch with us.

TAX PREPARATION SERVICES

In our age of technology, most of us have become do-it-yourselfers. This makes sense in most cases, but not when it comes to individual or business tax preparation. Entering a few numbers into the latest tax software might be quick and easy, but it could end up costing you hundreds or even thousands of dollars if you make a mistake. Don't take chances with your tax return, trust a real person to prepare your taxes. Contact Safwat & Marston Inc. now.

We're your best choice for tax preparation in the San Francisco Bay Area because we keep up on all the latest revisions and updates to the State and Federal tax regulations. We're constantly searching for new tax breaks and deductions we can use to save our clients money on taxes. From personal income tax returns to business tax preparation services, we work hard to minimize tax liabilities for all of our clients.

INDIVIDUAL AND BUSINESS TAX SERVICES

When you turn to us for tax services, you'll receive top-notch customer service. We will be happy to answer your questions and will always respond to your emails and phone calls promptly. Request a consultation through our website today or give us a call at 510-397-1700

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We can provide helpful tax advice as well as assistance in filing all the necessary paperwork to get started as an LLC, S-Corporation, or C-Corporation.

Contact us to receive a free quote for a forming a LLC, S-Corporation or a C-Corporation.

SMALL BUSINESS ACCOUNTING

We believe a strong financial partner is a powerful component in the success of any small business. That's why we provide top-notch bookkeeping and accounting services that include so much more than standard financial statements and budgets. When you become our client, we get to know you in order to become an insightful business partner who understands your financial challenges and are ready to offer real solutions. Whether your business is large or small, our CPA firm always supplies personalized support that you can count on.

First, we'll learn all we can about you and your business in order to develop a customized package of accounting services designed to address your particular financial needs. Next, we'll help you streamline accounting procedures to save time and monitor expenses to reduce unnecessary costs. Finally, we'll offer a listening ear when you have concerns about your finances and will guide you through important businesses decisions that could impact your tax liability.

- Accounting for small to mid-sized businesses
- Budgets and financial forecasting
- Cash flow management
- New business advisory
- Tax planning and preparation
- Business consulting
- QuickBooks™ setup and support